



## Existing Home Sales in the US Rebound

December 21, 2023

### TABLE OF CONTENTS

<b>MARKET MOVING HEADLINES</b> .....	<b>1</b>
<b>INTEREST RATES</b> .....	<b>2</b>
<b>CURRENCIES</b> .....	<b>3</b>
<b>COMMODITIES</b> .....	<b>4</b>
<b>QUOTE OF THE WEEK</b> .....	<b>4</b>

### MARKET MOVING HEADLINES

- US existing home sales rebound increasing 0.8% month-over-month.
- The NASDAQ 100 hits an all-time high.
- The US 10-year Treasury note falls below 3.9%.
- US 30-year mortgage rate at lowest levels since June 2023.
- Copper rises to a 4-month high.
- Oil rises to a 2-week high.
- German consumer morale beats estimates.
- UK inflation rate below forecasts.

## INTEREST RATES

### Interest Rates

#### US TREASURY MARKET

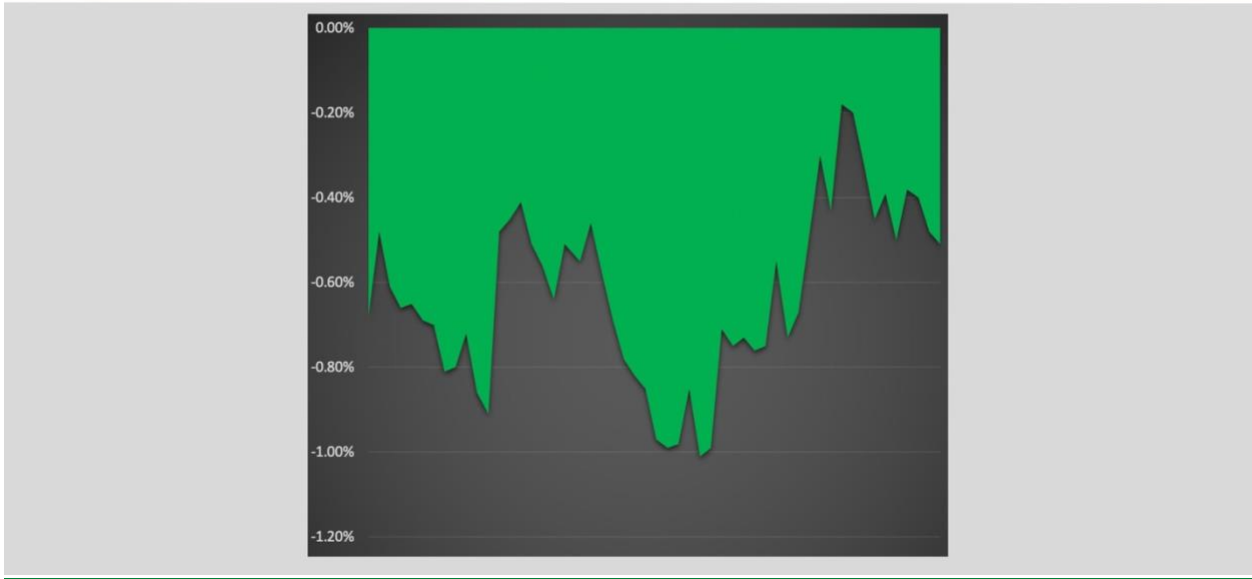
MATURITY	YIELD	7-DAY CHANGE
3M	5.40%	-0.18%
2Y	4.39%	-3.94%
5Y	3.88%	-5.13%
10Y	3.88%	-5.13%
30Y	4.01%	-5.20%

### Interest Rates

#### 2Y - 10Y SPREAD

DATE	SPREAD
11/2/23	-0.32%
11/9/23	-0.45%
11/16/23	-0.39%
11/23/23	-0.50%
11/30/23	-0.38%
12/7/23	-0.40%
12/14/23	-0.48%
12/21/23	-0.51%

## 2Y-10Y SPREAD - PAST 12 MONTHS



## CURRENCIES



### Currencies

CURRENCY PAIR	PRICE	7-DAY CHANGE
EUR/USD	1.096	1.01%
USD/JPY	143.832	-0.12%
GBP/USD	1.266	0.64%
AUD/USD	0.677	1.96%
USD/CAD	1.332	-1.62%
USD/CNY	7.148	-0.27%
USD/CHF	0.862	-1.15%
USD/HKD	7.807	-0.08%
USD/MXN	17.063	-1.10%
USD/KRW	1299.770	-0.42%

**COMMODITIES**

 **Commodities**

COMMODITY	PRICE	7-DAY CHANGE
Brent Crude Oil	79.016	6.30%
WTI Crude Oil	73.728	5.89%
Natural Gas	2.474	6.41%
Gold	2035.800	1.53%
Silver	24.314	4.79%
Copper	3.901	2.21%
Steel	3859.000	-2.84%
Coffee	190.600	-3.47%
Sugar	20.920	-4.78%
Cocoa	4309.000	-1.96%
Cotton	79.080	-2.42%
Live Cattel	169.978	1.69%
Lean Hogs	70.315	3.55%

**QUOTE OF THE WEEK**

“The only limit to our realization of tomorrow will be our doubts of today.” – Franklin D. Roosevelt

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