



Job Openings in the US at their Lowest in Nearly Three Years

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MARKET MOVING HEADLINES

- US 10-year Treasury yield falls back to a 3-month low.
- Job openings in the US are the lowest since March, 2021.
- US services activity rises more than expected.
- UK 10-year bond yield hits a 28-week low.
- UK services sector returns to growth in November.
- Canada service sector contracts to a 6-month low.
- US economic optimism index comes in below expectations.
- After three straight months of growth, the US logistics sector contracts in November 2023.
- Eurozone inflation expectations remain unchanged at 4% in October, 2023.
- South Africa's Q3 GDP contracts more than expected.

INTEREST RATES

Interest Rates

US TREASURY MARKET

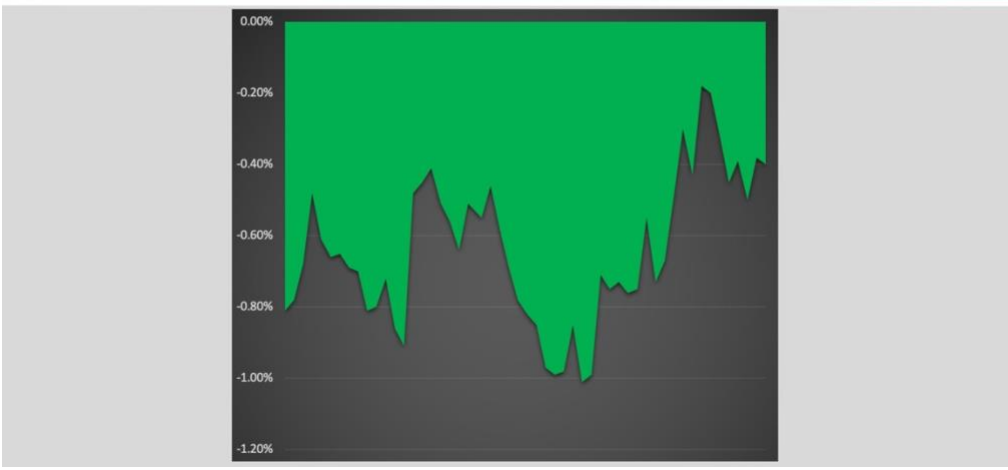
MATURITY	YIELD	7-DAY CHANGE
3M	5.41%	0.00%
2Y	4.58%	-1.93%
5Y	4.15%	-1.89%
10Y	4.18%	-2.56%
30Y	4.31%	-3.79%

Interest Rates

2Y - 10Y SPREAD

DATE	SPREAD
10/19/23	-0.18%
10/26/23	-0.20%
11/2/23	-0.32%
11/9/23	-0.45%
11/16/23	-0.39%
11/23/23	-0.50%
11/30/23	-0.38%
12/7/23	-0.40%

2Y-10Y SPREAD - PAST 12 MONTHS



CURRENCIES

Currencies

CURRENCY PAIR	PRICE	7-DAY CHANGE
EUR/USD	1.079	-1.55%
USD/JPY	147.224	-0.14%
GBP/USD	1.259	-0.63%
AUD/USD	0.656	-0.83%
USD/CAD	1.358	-0.15%
USD/CNY	7.173	0.41%
USD/CHF	0.875	-0.11%
USD/HKD	7.819	0.17%
USD/MXN	17.367	0.91%
USD/KRW	1313.860	1.58%

COMMODITIES



Commodities

COMMODITY	PRICE	7-DAY CHANGE
Brent Crude Oil	77.146	-6.36%
WTI Crude Oil	72.344	-6.18%
Natural Gas	2.702	-4.05%
Gold	2019.090	-1.12%
Silver	24.138	-3.27%
Copper	3.769	-0.42%
Steel	3874.000	-0.77%
Coffee	190.300	5.08%
Sugar	24.960	-7.11%
Cocoa	4240.000	-3.53%
Cotton	78.680	-0.18%

QUOTE OF THE WEEK

“To know what you know and what you do not know, that is true knowledge.” – Confucius

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